

NOTICE OF MEETING

CONCORD METROPOLITAN DISTRICT DOUGLAS COUNTY, COLORADO

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of Concord Metropolitan District, Douglas County, Colorado (the “District”), will meet in special session at the offices of CliftonLarsonAllen LLP at 8390 E Crescent Parkway, Suite 300, in Greenwood Village, Colorado, on Tuesday, the 15th day of October, 2019, at the hour of 9:00 a.m.

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of general obligation refunding notes in the maximum aggregate principal amount of \$4,500,000, for the purpose of refunding its existing general obligation indebtedness. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

AGENDA

- I. Call to Order
- II. Declaration of Quorum/Director Qualifications/Disclosure Matters
- III. Financial Items
 - A. Approve MSR Rule G-17 Disclosure from D.A. Davidson & Co.
 - B. Approve SLGS Authorization Letter for D.A. Davidson & Co.
 - C. Ratify Approval of August 9, 2019 Engagement Letter with D.A. Davidson for Investment Banking Services
 - D. Ratify Approval of September 3, 2019 Engagement Letter with Sherman & Howard as Bond Counsel – Est. \$35,000
 - E. Ratify September 23, 2019 BOK Financial Commitment Term Sheet - \$3,385,000
 - F. Review Revised Financing Plan
 - G. Consideration of Adoption of Resolution Authorizing Issuance of General Obligation Refunding Notes in the Maximum Aggregate Principal Amount of \$4,500,000, for the Purpose of Refunding its Existing General Obligation Indebtedness
 - H. Schedule
- IV. Other Business

V. Adjournment

This notice is given by order of the Board of Directors of the District.

**CONCORD METROPOLITAN
DISTRICT, DOUGLAS COUNTY,
COLORADO**

By: _____
Secretary

Posted on the District's public website not less than 24 hours prior to the meeting.